

IHSG	6,915
Change (%)	0.07%
Net Foreign Buy (YTD)	5.28 T
Support	6890
Resistance	6930

Sectoral	Last	Change %
IDXBASIC.JK	1,135	0.49%
IDXCYCLIC.JK	923	0.31%
IDXENERGY.JK	2,002	2.13%
IDXFINANCE.JK	1,424	-0.37%
IDXHEALTH.JK	1,476	-0.25%
IDXNONCYC.JK	756	0.04%
IDXINDUST.JK	1,203	-0.31%
IDXINFRA.JK	873	1.53%
IDXPROPERT.JK	763	0.69%
IDXTECHNO.JK	4,511	1.02%
IDXTRANS.JK	1,858	-0.02%

Commodities	Last	Change %
Crude Oil Sep 23	81.0	0.02%
Brent Crude Oil	84.9	0.05%
Gold Dec 23	1933.4	-0.09%
Copper Sep 23	3.7	-0.19%

Indeks	Close	Change %
Dow Jones Industrial Average	34,946	-1.02%
S&P 500	4,438	-1.16%
NASDAQ Composite	13,631	-1.14%
FTSE 100	7,390	-1.57%
DAX PERFORMANCE-INDEX	15,767	-0.86%
SSE Composite Index	3,176	-0.07%
HANG SENG INDEX	18,581	-1.03%
Nikkei 225	31,970	-0.83%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pendapatan GOTO naik 102.3%, masih rugi Rp. 7.16 T di Semester I-2023
- WIRG catatkan laba Rp. 34.7 miliar, atau naik 33.3% yoy
- Pefindo tegaskan peringkat obligasi ADHI idA- stabil
- ASII catatkan penjualan mobil domestik naik 4% pada Juli 2023
- CTRA targetkan marketing sales Rp. 9.8 triliun pada 2023

NEWS MARKET

IHSG kembali ditutup di zona hijau pada perdagangan Selasa (15/8/2023), meski penguatannya cenderung tipis. IHSG ditutup naik tipis 0,07% ke posisi 6.915,1. IHSG masih bertahan di level psikologis 6.900. Transaksi IHSG pada penutupan kemarin mencapai Rp10,66 triliun, lebih tinggi dibandingkan transaksi pada perdagangan Senin (14/8/2023) sebesar Rp9,06 triliun. Sebanyak 263 saham naik, 264 turun dan 222 tidak berubah dengan total transaksi 21,26 miliar lembar saham.

Salah satu saham teknologi RI menjadi penopang penguatan IHSG. Saham PT GoTo Gojek Tokopedia Tbk (GOTO) melesat karena pada perdagangan kemarin setelah merilis kinerja keuangan periode semester I 2023.

Badan Pusat Statistik (BPS) melaporkan Neraca perdagangan Indonesia Juli 2023 mengalami surplus US\$ 1,31 miliar. Anjloknya surplus dan ekspor disebabkan oleh melemahnya harga komoditas serta melandainya laju ekonomi mitra dagang utama. Kondisi ini menjadi warning keras bagi Indonesia mengingat mayoritas ekspor Indonesia adalah komoditas.

Hari ini, DPR, MPR, dan Dewan Perwakilan Daerah (DPD) akan menggelar event tahunan Sidang Bersama. Dalam kesempatan tersebut, Presiden Joko Widodo (Jokowi) akan menyampaikan Pidato Kenegaraan dan Pidato Pengantar/Keterangan Pemerintah Atas RUU Tentang APBN Tahun Anggaran 2024 dan Nota Keuangan pada siang harinya. Dalam Pidato Kenegaraan, Presiden Jokowi akan menyampaikan fokus pemerintahan ke depan mulai dari politik, hukum, keamanan, hingga ekonomi. Jokowi kemungkinan juga akan menyampaikan pandangannya mengenai tahun politik 2024 mengingat tahun depan ada gelaran pemilihan umum.

Dow Jones anjlok 1,02% di level 34.946,39, sedangkan S&P 500 jatuh 1,16% di level 4.437,86, begitu pula Nasdaq terkoreksi 1,14% di level 13.631,05.

Bank sentral AS The Federal Reserve (The Fed) akan mengumumkan risalah rapat Federal Open Market Committee (FOMC) Juli pada Rabu waktu AS. Risalah ini diharapkan bisa memberi petunjuk lebih kepada pelaku pasar mengenai kebijakan suku bunga The Fed ke depan. Dalam rapat FOMC bulan lalu, The Fed menaikkan suku bunga sebesar 25 bps menjadi 5,25-5,5% dan memberi sinyal akan ada kenaikan suku bunga ke depan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	655	Sell	665	675	635	Overbought, entry level:
ADMR	1,155	Hold	1,170	1,190	1,120	Bullish Breakaway, entry level:
BUMI	140	Sell on Strength	142	144	135	Three White souldier, entry level:
BRIS	1,725	Hold	1,750	1,775	1,675	Consolidation, entry level:
ADHI	452	Buy on Weakness	460	470	440	Oversold, entry level: 450-454

LQ45 PERFORMANCE

Wednesday, August 16, 2023

CODE	PRICE	Daily (%)	PER
ACES	720	4.35%	17
MAPI	1,995	-1.24%	16
GGRM	24,825	-0.70%	9
BRIS	1,725	2.37%	16
BRPT	930	2.20%	235
ASII	6,725	-1.10%	10
BMRI	5,800	-2.52%	9
INKP	10,075	1.26%	5
ICBP	11,475	0.66%	20
INTP	11,225	-0.44%	17
BBRI	5,575	-1.33%	15
AMRT	2,910	0.69%	41
BBCA	9,300	-0.53%	24
GOTO	97	6.59%	#N/A
EXCL	2,280	1.79%	24
MEDC	1,080	4.85%	3
UNTR	27,375	-0.27%	5
SMGR	6,850	0.00%	17
INDF	7,000	-0.71%	7
TLKM	3,820	-0.26%	19
ANTM	1,990	-0.50%	12
BBNI	9,100	-1.09%	9
HRUM	1,580	0.64%	5
BBTN	1,300	0.00%	5
CPIN	5,325	0.00%	46
AKRA	1,305	1.56%	10
TOWR	1,010	2.54%	15
TBIG	2,090	4.50%	31
INCO	6,375	-0.39%	19
BUKA	234	-1.68%	#N/A
KLBF	1,850	0.00%	26
SIDO	645	0.00%	17
TPIA	2,140	-1.38%	#N/A
PGAS	1,460	5.04%	8
UNVR	3,730	0.00%	30
MDKA	3,210	-1.53%	#N/A
PTBA	2,790	0.36%	3
INDY	2,030	2.53%	2
ITMG	28,250	0.62%	2
SCMA	148	-3.27%	15
ESSA	655	-0.76%	9
ARTO	2,580	-1.53%	1,299
ADRO	2,510	5.02%	2
SRTG	1,635	3.81%	#N/A
EMTK	615	-0.81%	16

PRICE	YTD (%)		
ACES	720	496	45.16%
MAPI	1,995	1445	38.06%
GGRM	24,825	18000	37.92%
BRIS	1,725	1290	33.72%
BRPT	930	755	23.18%
ASII	6,725	5700	17.98%
BMRI	5,800	4962.5	16.88%
INKP	10,075	8725	15.47%
ICBP	11,475	10000	14.75%
INTP	11,225	9900	13.38%
BBRI	5,575	4940	12.85%
AMRT	2,910	2650	9.81%
BBCA	9,300	8550	8.77%
GOTO	97	91	6.59%
EXCL	2,280	2140	6.54%
MEDC	1,080	1015	6.40%
UNTR	27,375	26075	4.99%
SMGR	6,850	6575	4.18%
INDF	7,000	6725	4.09%
TLKM	3,820	3750	1.87%
ANTM	1,990	1985	0.25%
BBNI	9,100	9225	-1.36%
HRUM	1,580	1620	-2.47%
BBTN	1,300	1350	-3.70%
CPIN	5,325	5650	-5.75%
AKRA	1,305	1400	-6.79%
TOWR	1,010	1100	-8.18%
TBIG	2,090	2300	-9.13%
INCO	6,375	7100	-10.21%
BUKA	234	262	-10.69%
KLBF	1,850	2090	-11.48%
SIDO	645	755	-14.57%
TPIA	2,140	2570	-16.73%
PGAS	1,460	1760	-17.05%
UNVR	3,730	4700	-20.64%
MDKA	3,210	4120	-22.09%
PTBA	2,790	3690	-24.39%
INDY	2,030	2730	-25.64%
ITMG	28,250	39025	-27.61%
SCMA	148	206	-28.16%
ESSA	655	915	-28.42%
ARTO	2,580	3720	-30.65%
ADRO	2,510	3850	-34.81%
SRTG	1,635	2530	-35.38%
EMTK	615	1030	-40.29%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	720	84%	392	795	-9%
MAPI	1,995	109%	955	2,050	-3%
GGRM	24,825	50%	16,500	30,050	-17%
BRIS	1,725	58%	1,095	1,820	-5%
BRPT	930	31%	710	1,061	-12%
ASII	6,725	29%	5,200	7,300	-8%
BMRI	5,800	41%	4,125	5,950	-3%
INKP	10,075	49%	6,775	10,400	-3%
ICBP	11,475	41%	8,125	11,925	-4%
INTP	11,225	25%	9,000	11,850	-5%
BBRI	5,575	32%	4,220	5,750	-3%
AMRT	2,910	63%	1,785	3,150	-8%
BBCA	9,300	20%	7,725	9,400	-1%
GOTO	97	20%	81	344	-72%
EXCL	2,280	35%	1,695	2,780	-18%
MEDC	1,080	86%	580	1,430	-24%
UNTR	27,375	23%	22,200	36,200	-24%
SMGR	6,850	22%	5,625	8,277	-17%
INDF	7,000	16%	6,025	7,550	-7%
TLKM	3,820	7%	3,570	4,770	-20%
ANTM	1,990	13%	1,760	2,390	-17%
BBNI	9,100	12%	8,125	9,950	-9%
HRUM	1,580	31%	1,205	2,050	-23%
BBTN	1,300	13%	1,150	1,572	-17%
CPIN	5,325	23%	4,330	6,275	-15%
AKRA	1,305	14%	1,140	1,670	-22%
TOWR	1,010	14%	885	1,295	-22%
TBIG	2,090	17%	1,780	3,090	-32%
INCO	6,375	11%	5,750	7,750	-18%
BUKA	234	21%	193	350	-33%
KLBF	1,850	17%	1,575	2,360	-22%
SIDO	645	6%	610	915	-30%
TPIA	2,140	6%	2,010	2,650	-19%
PGAS	1,460	13%	1,295	1,995	-27%
UNVR	3,730	2%	3,670	5,475	-32%
MDKA	3,210	13%	2,850	4,950	-35%
PTBA	2,790	5%	2,660	4,530	-38%
INDY	2,030	19%	1,705	3,420	-41%
ITMG	28,250	28%	22,125	45,650	-38%
SCMA	148	12%	132	278	-47%
ESSA	655	36%	480	1,265	-48%
ARTO	2,580	32%	1,960	11,100	-77%
ADRO	2,510	25%	2,010	4,250	-41%
SRTG	1,635	8%	1,515	3,030	-46%
EMTK	615	9%	565	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 16, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,600	4.07%	23	ISAT	55.47%	ISAT	82%	5,275	▼	9,775	2%
ACES	720	4.35%	17	ACES	45.16%	ACES	84%	392	▼	795	9%
ASSA	1,075	2.38%	71	ASSA	38.71%	ASSA	58%	680	▼	1,800	-40%
MAPI	1,995	-1.24%	16	MAPI	38.06%	MAPI	109%	955	▼	2,050	3%
GGRM	24,825	-0.70%	9	GGRM	37.92%	GGRM	50%	16,500	▼	30,050	-17%
BRIS	1,725	2.37%	16	BRIS	33.72%	BRIS	58%	1,095	▼	1,820	5%
DOID	392	1.03%	7	DOID	28.95%	DOID	48%	264	▼	460	-15%
ELSA	402	0.50%	7	ELSA	28.85%	ELSA	41%	286	▼	416	3%
BSDE	1,175	1.29%	8	BSDE	27.72%	BSDE	34%	880	▼	1,235	5%
ERAA	500	0.40%	8	ERAA	27.55%	ERAA	33%	376	▼	580	-14%
BRPT	930	2.20%	235	BRPT	23.18%	BRPT	31%	710	▼	1,061	-12%
JSMR	3,670	-2.13%	11	JSMR	23.15%	JSMR	32%	2,770	▼	3,990	8%
CTRA	1,135	3.18%	13	CTRA	20.74%	CTRA	31%	865	▼	1,185	4%
BFIN	1,265	1.20%	10	BFIN	19.91%	BFIN	31%	965	▼	1,535	-18%
ASII	6,725	-1.10%	10	ASII	17.98%	ASII	29%	5,200	▼	7,300	8%
BMRI	5,800	-2.52%	9	BMRI	16.88%	BMRI	41%	4,125	▼	5,950	3%
INKP	10,075	1.26%	5	INKP	15.47%	INKP	49%	6,775	▼	10,400	3%
TKIM	8,100	3.51%	4	TKIM	14.89%	TKIM	45%	5,600	▼	8,525	5%
ICBP	11,475	0.66%	20	ICBP	14.75%	ICBP	41%	8,125	▼	11,925	4%
BRMS	181	0.56%	119	BRMS	13.84%	BRMS	59%	114	▼	262	-31%
INTP	11,225	-0.44%	17	INTP	13.38%	INTP	25%	9,000	▼	11,850	5%
BMTR	314	1.29%	5	BMTR	12.95%	BMTR	20%	262	▼	416	-25%
BBRI	5,575	-1.33%	15	BBRI	12.85%	BBRI	32%	4,220	▼	5,750	3%
SMRA	680	2.26%	14	SMRA	12.40%	SMRA	37%	498	▼	740	8%
AMRT	2,910	0.69%	41	AMRT	9.81%	AMRT	63%	1,785	▼	3,150	8%
BBCA	9,300	-0.53%	24	BBCA	8.77%	BBCA	20%	7,725	▼	9,400	1%
GOTO	97	6.59%	#N/A	GOTO	6.59%	GOTO	20%	81	▼	344	-72%
EXCL	2,280	1.79%	24	EXCL	6.54%	EXCL	35%	1,695	▼	2,780	-18%
MEDC	1,080	4.85%	3	MEDC	6.40%	MEDC	86%	580	▼	1,430	-24%
MYOR	2,650	1.92%	24	MYOR	6.00%	MYOR	54%	1,720	▼	2,900	9%
HMSP	885	-0.56%	15	HMSP	5.36%	HMSP	13%	780	▼	1,235	-28%
JPFA	1,360	-1.45%	41	JPFA	5.02%	JPFA	34%	1,015	▼	1,635	-17%
UNTR	27,375	-0.27%	5	UNTR	4.99%	UNTR	23%	22,200	▼	36,200	-24%
PWON	478	0.84%	12	PWON	4.82%	PWON	15%	414	▼	530	-10%
SMGR	6,850	0.00%	17	SMGR	4.18%	SMGR	22%	5,625	▼	8,277	-17%
INDF	7,000	-0.71%	7	INDF	4.09%	INDF	16%	6,025	▼	7,550	-7%
TLKM	3,820	-0.26%	19	TLKM	1.87%	TLKM	7%	3,570	▼	4,770	-20%
ANTM	1,990	-0.50%	12	ANTM	0.25%	ANTM	13%	1,760	▼	2,390	-17%
BBNI	9,100	-1.09%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	9%
RMKE	920	0.55%	5	RMKE	-2.13%	RMKE	31%	700	▼	1,215	-24%
AVIA	615	-0.81%	27	AVIA	-2.38%	AVIA	9%	565	▼	930	-34%
HRUM	1,580	0.64%	5	HRUM	-2.47%	HRUM	31%	1,205	▼	2,050	-23%
BBTN	1,300	0.00%	5	BBTN	-3.70%	BBTN	13%	1,150	▼	1,572	-17%
CPIN	5,325	0.00%	46	CPIN	-5.75%	CPIN	23%	4,330	▼	6,275	-15%
AKRA	1,305	1.56%	10	AKRA	-6.79%	AKRA	14%	1,140	▼	1,670	-22%
SMDR	358	-1.10%	2	SMDR	-7.25%	SMDR	4%	344	▼	582	-38%
TOWR	1,010	2.54%	15	TOWR	-8.18%	TOWR	14%	885	▼	1,295	-22%
HEAL	1,420	0.00%	61	HEAL	-8.39%	HEAL	12%	1,265	▼	1,800	-21%
MPMX	1,025	0.49%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
MTEL	730	1.39%	32	MTEL	-8.75%	MTEL	18%	620	▼	805	9%
TBIG	2,090	4.50%	31	TBIG	-9.13%	TBIG	17%	1,780	▼	3,090	-32%
JKON	108	0.00%	9	JKON	-9.24%	JKON	15%	94	▼	242	-55%

INCO	6,375	-0.39%	19	INCO	6,375	-10.21%	INCO	6,375	11%	5,750	▼	7,750	-18%
45 BUKA	234	-1.68%	#N/A	BUKA	234	-10.69%	BUKA	234	21%	193	▼	350	-33%
KLBF	1,850	0.00%	26	KLBF	1,850	-11.48%	KLBF	1,850	17%	1,575	▼	2,360	-22%
PNBN	1,360	0.74%	10	PNBN	1,360	-11.69%	PNBN	1,360	32%	1,030	▼	2,790	-51%
PNLF	312	0.00%	6	PNLF	312	-12.85%	PNLF	312	23%	254	▼	775	-60%
39 SIDO	645	0.00%	17	SIDO	645	-14.57%	SIDO	645	6%	610	▼	915	-30%
MIKA	2,700	-0.37%	41	MIKA	2,700	-15.36%	MIKA	2,700	9%	2,480	▼	3,400	-21%
7 TPIA	2,140	-1.38%	#N/A	TPIA	2,140	-16.73%	TPIA	2,140	6%	2,010	▼	2,650	-19%
PGAS	1,460	5.04%	8	PGAS	1,460	-17.05%	PGAS	1,460	13%	1,295	▼	1,995	-27%
ENRG	242	-1.63%	6	ENRG	242	-17.69%	ENRG	242	25%	193	▼	404	-40%
PTPP	575	0.00%	13	PTPP	575	-19.58%	PTPP	575	15%	498	▼	1,075	-47%
UNVR	3,730	0.00%	30	UNVR	3,730	-20.64%	UNVR	3,730	2%	3,670	▼	5,475	-32%
TINS	915	1.67%	14	TINS	915	-21.79%	TINS	915	5%	870	▼	1,585	-42%
MDKA	3,210	-1.53%	#N/A	MDKA	3,210	-22.09%	MDKA	3,210	13%	2,850	▼	4,950	-35%
BTPS	2,160	0.47%	10	BTPS	2,160	-22.58%	BTPS	2,160	16%	1,855	▼	3,380	-36%
PTBA	2,790	0.36%	3	PTBA	2,790	-24.39%	PTBA	2,790	5%	2,660	▼	4,530	-38%
INDY	2,030	2.53%	2	INDY	2,030	-25.64%	INDY	2,030	19%	1,705	▼	3,420	-41%
OMED	155	-1.90%	16	OMED	155	-26.89%	OMED	155	0%	155	▼	280	-45%
ITMG	28,250	0.62%	2	ITMG	28,250	-27.61%	ITMG	28,250	28%	22,125	▼	45,650	-38%
MNCN	535	-0.93%	4	MNCN	535	-27.70%	MNCN	535	0%	535	▼	970	-45%
SCMA	148	-3.27%	15	SCMA	148	-28.16%	SCMA	148	12%	132	▼	278	-47%
ESSA	655	-0.76%	9	ESSA	655	-28.42%	ESSA	655	36%	480	▼	1,265	-48%
ARTO	2,580	-1.53%	1,299	ARTO	2,580	-30.65%	ARTO	2,580	32%	1,960	▼	11,100	-77%
18 ADMR	1,155	10.00%	9	ADMR	1,155	-31.86%	ADMR	1,155	56%	740	▼	2,050	-44%
ADRO	2,510	5.02%	2	ADRO	2,510	-34.81%	ADRO	2,510	25%	2,010	▼	4,250	-41%
8 SRTG	1,635	3.81%	#N/A	SRTG	1,635	-35.38%	SRTG	1,635	8%	1,515	▼	3,030	-46%
EMTK	615	-0.81%	16	EMTK	615	-40.29%	EMTK	615	9%	565	▼	2,300	-73%
WIKA	392	2.08%	#N/A	WIKA	392	-51.00%	WIKA	392	9%	358	▼	1,135	-65%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

URBN (T)

DOOH (T)

RIGHT ISSUE

TRADING DATE (New : Old)

NOBU 59 : 142 @Rp. 410

IPO

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

BABY Rp. 250 - Rp. 266

ECONOMIC CALENDAR



Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations JUL	3.50%	3.80%		3.80%
8:30 AM	US	3-Month Bill Auction	5.30%	5.29%		
8:30 AM	US	6-Month Bill Auction	5.29%	5.27%		
6:30 PM	CN	PBoC 1-Year MLF Announcement	2.50%	2.65%		
7:00 PM	CN	Industrial Production YoY JUL	3.70%	4.40%	4.40%	4.70%
7:00 PM	CN	Retail Sales YoY JUL	2.50%	3.10%	4.50%	4.60%
7:00 PM	CN	Unemployment Rate JUL	5.30%	5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL	3.40%	3.80%	3.80%	3.40%
9:00 PM	ID	Balance of Trade JUL	\$1.31B	\$3.45B ☺	\$2.53B	2.7B
9:00 PM	ID	Exports YoY JUL	-18.03%	-21.18%	-18%	
9:00 PM	ID	Imports YoY JUL	-8.32%	-18.35%	-16%	
Tuesday August 15 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Retail Sales MoM JUL	0.70%	0.3% ☺	0.40%	0.30%
5:30 AM	US	Import Prices MoM JUL	0.40%	-0.1% ☹	0.20%	0.20%
5:30 AM	US	Export Prices MoM JUL	0.70%	-0.7% ☹	0.20%	0.20%
5:30 AM	US	NY Empire State Manufacturing Index AUG	-19	1.1	-1	4
5:30 AM	US	Retail Sales Ex Autos MoM JUL	1%	0.20%	0.40%	0.30%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM JUL	1%	0.4% ☺		0.20%
5:30 AM	US	Retail Sales YoY JUL	3.20%	1.6% ☺	1.50%	1.00%
5:30 AM	US	Export Prices YoY JUL	-7.90%	-11.9% ☹	-14.10%	-13.00%
5:30 AM	US	Import Prices YoY JUL	-4.40%	-6.10%	-6.50%	-5.50%
5:55 AM	US	Redbook YoY AUG/12	0.70%	0.30%		
7:00 AM	US	NAHB Housing Market Index AUG	50	56	56	56
7:00 AM	US	Business Inventories MoM JUN	0.00%	0% ☺	0.10%	0.20%
7:00 AM	US	Retail Inventories Ex Autos MoM JUN	0.30%	0.00%	0.40%	0.40%
8:00 AM	US	Fed Kashkari Speech				
1:00 PM	US	Net Long-term TIC Flows JUN	\$195.9B	\$23.6B ☺	\$107.2B	
1:00 PM	US	Overall Net Capital Flows JUN	\$147.8B	\$-161.6B ☹	\$42.8B	
1:00 PM	US	Foreign Bond Investment JUN	\$66.4B	\$34.3B ☺	\$49.9B	
1:30 PM	US	API Crude Oil Stock Change AUG/11	-6.195M	4.067M	-2.050M	
6:30 PM	CN	House Price Index YoY JUL		0.00%		0.30%
Wednesday August 16 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/11		7.09%		
4:00 AM	US	MBA Purchase Index AUG/11		149.9		
4:00 AM	US	MBA Mortgage Refinance Index AUG/11		416.1		
4:00 AM	US	MBA Mortgage Applications AUG/11		-3.10%		
4:00 AM	US	MBA Mortgage Market Index AUG/11		194.5		
5:30 AM	US	Building Permits Prel JUL		1.441M	1.463M	1.457M
5:30 AM	US	Housing Starts JUL		1.434M	1.448M	1.45M
5:30 AM	US	Housing Starts MoM JUL		-8%		1.70%
5:30 AM	US	Building Permits MoM Prel JUL		-4%		1.10%
6:15 AM	US	Industrial Production YoY JUL		-0.40%		-0.70%
6:15 AM	US	Industrial Production MoM JUL		-0.50%	0.30%	0.20%
6:15 AM	US	Manufacturing Production MoM JUL		-0.30%	0.00%	0.30%
6:15 AM	US	Capacity Utilization JUL		78.90%	79.10%	79.00%
6:15 AM	US	Manufacturing Production YoY JUL		-0.30%		0%
7:30 AM	US	EIA Gasoline Stocks Change AUG/11		-2.661M	-1.26M	
7:30 AM	US	EIA Crude Oil Stocks Change AUG/11		5.851M	-2.32M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/11		0.166M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/11		0.062M		
7:30 AM	US	EIA Distillate Stocks Change AUG/11		-1.706M	-0.473M	
7:30 AM	US	EIA Gasoline Production Change AUG/11		0.092M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/11		0.159M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/11		0.05M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/11		2.937M		
8:30 AM	US	17-Week Bill Auction		5.31%		

11:00 AM		US	FOMC Minutes				
Thursday August 17 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Philadelphia Fed Manufacturing Index AUG</u>			-13.5	-10	-8
5:30 AM	US	<u>Initial Jobless Claims AUG/12</u>			248K	240K	241.0K
5:30 AM	US	<u>Jobless Claims 4-week Average AUG/12</u>			231K		229.0K
5:30 AM	US	<u>Continuing Jobless Claims AUG/05</u>			1684K	1700K	1680.0K
5:30 AM	US	<u>Philly Fed Business Conditions AUG</u>			29.1		
5:30 AM	US	<u>Philly Fed Employment AUG</u>			-1		
5:30 AM	US	<u>Philly Fed CAPEX Index AUG</u>			8.6		
5:30 AM	US	<u>Philly Fed Prices Paid AUG</u>			9.5		
5:30 AM	US	<u>Philly Fed New Orders AUG</u>			-15.9		
7:00 AM	US	<u>CB Leading Index MoM JUL</u>			-0.70%	-0.40%	-0.40%
7:30 AM	US	<u>EIA Natural Gas Stocks Change AUG/11</u>			29Bcf		
8:30 AM	US	<u>8-Week Bill Auction</u>			5.28%		
8:30 AM	US	<u>4-Week Bill Auction</u>			5.28%		
9:00 AM	US	<u>15-Year Mortgage Rate AUG/16</u>			6.34%		
9:00 AM	US	<u>30-Year Mortgage Rate AUG/16</u>			6.96%		
	CN	<u>FDI (YTD) YoY JUL</u>			-2.70%		-5.00%
Friday August 18 2023				Actual	Previous	Consensus	Forecast
Friday August 18 2023				Actual	Previous	Consensus	Forecast
10:00 AM	US	<u>Baker Hughes Oil Rig Count AUG/18</u>			525		
10:00 AM	US	<u>Baker Hughes Total Rig Count AUG/18</u>			654		
Sunday August 20 2023				Actual	Previous	Consensus	Forecast
6:15 PM	CN	<u>Loan Prime Rate 1Y</u>			3.55%		3.40%
6:15 PM	CN	<u>Loan Prime Rate 5Y AUG</u>			4.20%		4.05%
Monday August 21 2023				Actual	Previous	Consensus	Forecast
8:30 AM	US	<u>3-Month Bill Auction</u>					
8:30 AM	US	<u>6-Month Bill Auction</u>					
8:00 PM	ID	<u>Current Account Q2</u>			\$3.0B		\$ 1.5B

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